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## We look forward to hearing from you!

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TRSL Retirement  
Education Department

8401 United Plaza Blvd, Suite 344  
Baton Rouge, LA 70809-7017  
Phone: 225-922-2822  
Fax: 225-925-4035  
E-mail: retire.edu@trsl.org

For a schedule of workshops, visit  
TRSL's website at [www.trsl.org](http://www.trsl.org)

You may also call TRSL's Member  
Information Center (MIC) at  
225-925-6446 to speak with  
a retirement counselor.

Hours: 8 a.m. to 4:30 p.m., Mon. - Fri.  
TDD: 225-925-3653  
Toll-free (outside Baton Rouge area):  
1-877-ASK-TRSL (1-877-275-8775)

We serve members in

- Colleges and universities
- School boards
- Technical colleges
- Charter schools
- Other agencies employing TRSL members

Members include

- Teachers
- Paraprofessionals and secretaries
- School food service personnel
- Administrators

## Your Retirement Education Contacts

Heather Landry 225-925-7093	Judi Allen 225-925-6583
Summer workshops <ul style="list-style-type: none"> <li>• July</li> <li>• August</li> </ul>	Summer workshops <ul style="list-style-type: none"> <li>• May</li> <li>• June</li> </ul>
General Sessions <ul style="list-style-type: none"> <li>• Universities</li> <li>• K-12 Teachers and Admin</li> </ul>	General Sessions <ul style="list-style-type: none"> <li>• Technical Colleges</li> <li>• School Food Service</li> </ul>
Conferences <ul style="list-style-type: none"> <li>• All except for Food Service and Tech. Colleges</li> </ul>	Conferences <ul style="list-style-type: none"> <li>• Technical Colleges</li> <li>• School Food Service</li> </ul>
Group Counseling <ul style="list-style-type: none"> <li>• All (incl. Retirement 101 workshops)</li> </ul>	Individual Counseling <ul style="list-style-type: none"> <li>• Saturday in-house Field (scheduled)</li> </ul>
Genesys meetings <ul style="list-style-type: none"> <li>• Employers</li> <li>• Members</li> </ul>	Employer Training <ul style="list-style-type: none"> <li>• Group</li> <li>• Requested sessions</li> </ul>
Benefits Fairs <ul style="list-style-type: none"> <li>• Universities</li> </ul>	TRSL/SSA Workshops Benefits Fairs <ul style="list-style-type: none"> <li>• Technical Colleges</li> <li>• K-12</li> </ul>
DROP Workshops Organizations' group meetings	Post Retirement workshops

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We have a  
**Retirement Education**  
program to fit  
your needs!

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## TRSL's Retirement Education Staff



Judi Allen  
Retirement Education  
Representative



Heather Landry  
Retirement Education  
Representative



Doris Dumas  
Retirement Education  
Manager



Melanie Deville  
Administrative  
Assistant



Teachers' Retirement System of Louisiana

# Teachers' Retirement System of Louisiana

## Services of the Retirement Education Department

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### Mid-career Workshop

If you think it's too early to plan for retirement, think again...

Recommended for those who have five to 15 years of service in TRSL and who are 40 or younger.

This three-hour workshop is for members who are halfway or less through their careers.

Presenters share their expertise on the topics such as TRSL provisions and long-term financial planning.

### Summer Workshops

Are you ready to retire?

Recommended for those who are five years or less away from retirement or DROP eligibility.

Topics covered:

- TRSL provisions
- Common sense financial planning
- Social Security issues

### Group Counseling Sessions

Understand your benefit.

Recommended for those three years away from retirement or DROP eligibility.

This group session lasts 1-1/2 to 2 hours.

We cover not only retirement issues, but also provide attendees with an estimate of their benefits. (Social Security number is required for estimates.)

Time is allowed for individual questions after the session.

### TRSL/SSA

Did you or your spouse pay into Social Security?

Recommended for those who have questions about the effect their TRSL pension will have on Social Security benefits.

This three-hour session is for all members of TRSL. Topics covered are TRSL provisions and Social Security issues.

### DROP Participant Workshop

You're in DROP. Now what?

This three-hour workshop is for members who are either currently participating in DROP or have completed DROP but remained employed. Topics covered:

- Employment after DROP
- Terminating employment
- Withdrawing funds
- Retirees returning to work

### Retirement 101

There really is a form for everything...

Recommended for those within one year from retirement or DROP. (DROP members should consider attending one of our DROP workshops.)

Presenters answer any questions you have about your upcoming retirement and cover the following topics:

- Final steps needed to retire or enter DROP, such as filling out applications and other forms
- Documents needed to finalize your retirement or DROP
- Things that may delay processing

### Individual Counseling

Recommended for those within two years of retirement or DROP, especially those who have partial or missing years of service, those who worked for several employers, or anyone who needs some questions answered.

Call 225/922-2822 to schedule one of these 30-minute appointments.

### Post-retirement Workshop

This three-hour workshop for retirees covers TRSL updates, estate planning, and scam alerts.

### And more...

TRSL is here to serve you!

In addition to the above, you may contact the Retirement Education Department at 225/922-2822 to schedule a representative to speak at your agency for any of the following events:

- Faculty meetings
- New staff orientations
- Food service staff meetings
- Benefits fairs
- Agency-wide presentations after school
- Conference break-out sessions
- Conference information booths

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You may register for any of our workshops by mail, fax, or e-mail. Visit our website at [www.trsl.org](http://www.trsl.org) or watch for announcements in Links, TRSL's member newsletter. Some announcements may be mailed directly to you.

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